DELTA WORLD'S MOST ADMIRED COMPANIES

> Reynaldo Roche Director – Global MRO Operations Delta Air Lines

What Makes Delta an Admired Company?



- Innovation
- People Management
- Use of Corporate Assets
- Quality of Management
- Financial Soundness
- Long-Term Investment Value
- Quality of Products and Services
- Global Competitiveness



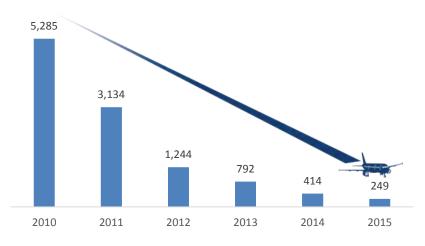


*Non-GAAP financial measure. Reconciliation to GAAP measures can be found found on Delta's website at http://ir.delta.com/stock-and-financial/earnings-releases/

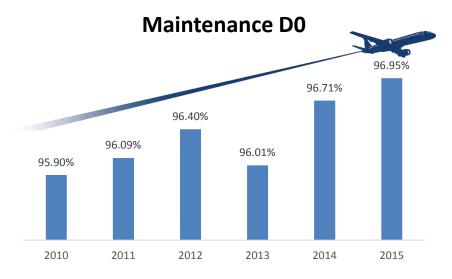
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Continuous Operational Improvements

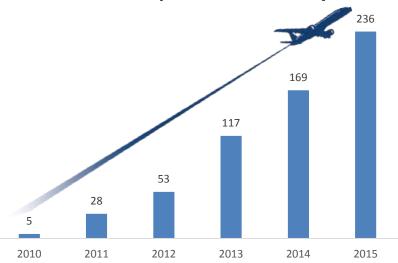
Maintenance Cancels



Maintenance FFD0 97.75% 97.81% 96.89% 96.53% 96.53% 2010 2011 2012 2013 2014 2015



100% Mtc Completion Factor Days



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Our People & Culture

THE PEOPLE WHO DRIVE THE ON-TIME MACHINE.

Thank You, Delta Employees, for a Record-Breaking Summer.

Tady, use also are 80.000 employees soond the world for their performance the summer-all while their and an output of parageness. For the last time, being carried more than 60.0000 gausseques in our day, and their days and the definition software of the software was greater than any other US galau aline this law, due with 90% of an admonstrating flight tading of the odd of all of the odd of t



^{\$1.5} BILLION WAYS TO **SAY THANKS.**

Celebrating Delta Employees for Another Record-Breaking Year.

Tomorrow, we are rewarding our 80,000 employees worldwide with \$1.5 billion in profit sharing—the most generous profit sharing program among large corporations in the world. Together, we run our business on a set of core values—honesty, integrity, respect, perseverance and servant leadership—that keep our focus squarely on taking care of each other, our customers and our communities. That's why our people are running the best operation of any global airline.

#DELTAPROUD

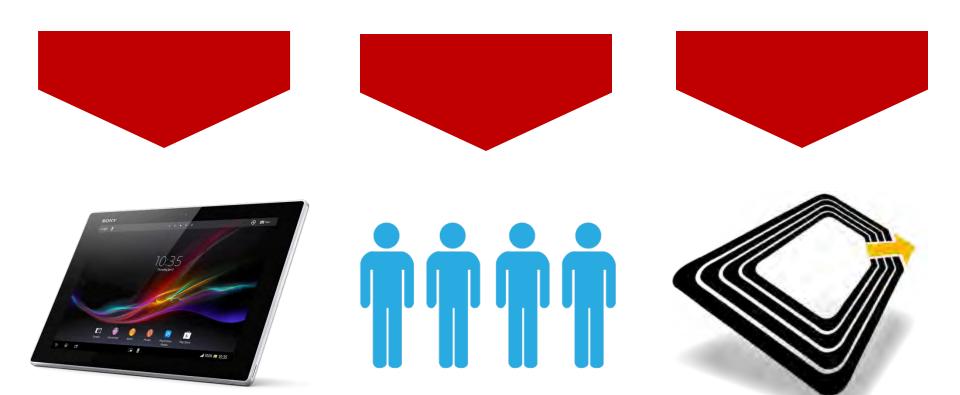


KEEP CLIMBING

Leveraging Innovation & Technology

Implement Mobile Strategy in Line Maintenance Continue TDY Station Strategy to Increase Capture Continue to Leverage RFID Technology

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DELTA

Award-Winning MRO

Best Total Solutions Provider 3 years in Row







Best Total Solutions Provider

Presented to

Delta TechOps



What's Next For Delta? FUTURE OUTLOOK

Investments & Strategic Partnerships

Significant Investment in New Engine And Repair Capabilities (Shop ground breaking in 2017 with completion expected in 2019)



Add More Airbus Capabilities to Speed the Repair Process And Lower Inventory



Profitably Grow the MRO Business and Global Presence Through Additional Capabilities And Partnerships

DELTA FAROMEXICO. TechOps

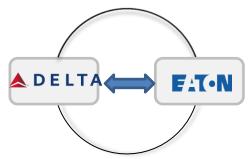
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More Strategic Relationships

Evaluate Supplier Network & Long-Term Commitments







- Select a few strategic partners
- Establish reciprocal agreements
- Create win-win partnerships through reciprocal agreements

Our Alliances = More Strategic Opportunities









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Questions?

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Thank You!